



STERLING BIOTECH LIMITED

Regd. Office : 43, Atlanta Building, Nariman Point, Mumbai - 400 021.

Tel. : +91 (22) 6630 6732, 6630 6733, * Fax : +91 (22) 2204 1954

Introductory sub-table (I)(a)

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: Sterling Biotech Limited | | | |
| Scrip Code, Name of the scrip, class of security: 512299, STERLINBIO, Equity Shares | | | |
| Quarter ended: 31st December, 2013 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| Total - D | Nil | N.A. | N.A. |
| Outstanding convertible securities: | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public (FCCBs) | 34628823 | 100 | 11.45 |
| Total - E | 34628823 | 100 | 11.45 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| Total - F | Nil | N.A. | N.A. |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 302502413 | |



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Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| | | | | | | | | | (IV) |
| (A) | Shareholding of Promoter and | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 6252000 | 6252000 | 2.81 | 2.33 | 3484000 | 55.73 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 31 | 84588135 | 84588135 | 37.98 | 31.58 | 47332835 | 55.96 | |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 | |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 | |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 | |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 | |
| | Sub Total(A)(1) | 33 | 90840135 | 90840135 | 40.79 | 33.91 | 50816835 | 55.94 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| d-i | | | | | 0.00 | 0.00 | 0 | 0 | |
| d-ii | | | | | 0.00 | 0.00 | 0 | 0 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 33 | 90840135 | 90840135 | 40.79 | 33.91 | 50816835 | 55.94 | |



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| | | | | | | | | |
|------------|---|--------------|------------------|------------------|---------------|---------------|-----------------|--------------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions Banks | 6 | 7003 | 1003 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 17 | 24255385 | 24255385 | 10.89 | 9.05 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 23 | 24262388 | 24256388 | 10.89 | 9.06 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 639 | 44788464 | 44601844 | 20.11 | 16.72 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 32423 | 39568576 | 32213723 | 17.77 | 14.77 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 45 | 12719619 | 12719619 | 5.71 | 4.75 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Member | 180 | 6153438 | 6153438 | 2.76 | 2.30 | | |
| (c-ii) | Non Resident Indians (Repatriable) | 371 | 3781888 | 3309388 | 1.70 | 1.41 | | |
| (c-iii) | Non Resident Indians (Non Repatriable) | 86 | 585887 | 585887 | 0.26 | 0.22 | | |
| (c-iv) | Foreign Companies | 1 | 830 | 830 | 0.00 | 0.00 | | |
| (c-v) | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 33745 | 107598702 | 99584729 | 48.32 | 40.17 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 33768 | 131861090 | 123841117 | 59.21 | 49.23 | | |
| | TOTAL (A)+(B) | 33801 | 222701225 | 214681252 | 100.00 | 83.14 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | 0.00 |
| 2 | Public | 1 | 45172365 | 45172365 | | 16.86 | | |
| | Sub-Total (C) | 1 | 45172365 | 45172365 | | 16.86 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 33802 | 267873590 | 259853617 | | 100.00 | 50816835 | 18.97 |

Notes

Sr.No

1 Total Foreign Shareholding is 73,796,355 shares which represent 27.54% of total Paid up capital of the Company.



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|-----------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Chetan Sandesara | 5200000 | 1.94 | 2896000 | 55.69 | 1.08 | 0 | 0 | 0 | 0 | 1.72 |
| 2 | Nitin Sandesara | 1052000 | 0.39 | 588000 | 55.89 | 0.22 | 0 | 0 | 0 | 0 | 0.35 |
| 3 | Aditi Hospitals Pvt. Ltd. | 4752842 | 1.77 | 2646000 | 55.67 | 0.99 | 0 | 0 | 0 | 0 | 1.57 |
| 4 | Anula Properties Pvt. Ltd. | 3218048 | 1.20 | 1794000 | 55.75 | 0.67 | 0 | 0 | 0 | 0 | 1.06 |
| 5 | Blue Mark Mercantile Pvt. Ltd. | 5326890 | 1.99 | 2009000 | 37.71 | 0.75 | 0 | 0 | 0 | 0 | 1.76 |
| 6 | Bullworth Investrade Pvt. Ltd. | 4251458 | 1.59 | 2366000 | 55.65 | 0.88 | 0 | 0 | 0 | 0 | 1.41 |
| 7 | Doral Trading Pvt. Ltd. | 3207570 | 1.20 | 1787000 | 55.71 | 0.67 | 0 | 0 | 0 | 0 | 1.06 |
| 8 | Helicopter Services Pvt. Ltd. | 4970220 | 1.86 | 2770000 | 55.73 | 1.03 | 0 | 0 | 0 | 0 | 1.64 |
| 9 | Jaico Textiles Pvt. Ltd. | 4823620 | 1.80 | 4333574 | 89.84 | 1.62 | 0 | 0 | 0 | 0 | 1.59 |
| 10 | Jangpriya Investments Pvt. Ltd. | 2242000 | 0.84 | 1222261 | 54.52 | 0.46 | 0 | 0 | 0 | 0 | 0.74 |
| 11 | Modi Capital Finance (India) Ltd. | 2817980 | 1.05 | 1569000 | 55.68 | 0.59 | 0 | 0 | 0 | 0 | 0.93 |



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| | | | | | | | | | | | |
|----|--|---------|------|---------|-------|------|---|---|---|---|------|
| 12 | Natasha Investment Co. Pvt. Ltd. | 3145392 | 1.17 | 1752000 | 55.70 | 0.65 | 0 | 0 | 0 | 0 | 1.0 |
| 13 | Paysan Publishers Pvt. Ltd. | 2803875 | 1.05 | 1191000 | 42.48 | 0.44 | 0 | 0 | 0 | 0 | 0.9 |
| 14 | Prabal Investrade Pvt. Ltd. | 3927146 | 1.47 | 845000 | 21.52 | 0.32 | 0 | 0 | 0 | 0 | 1.3 |
| 15 | Puja Aqua Farms Pvt. Ltd. | 3074778 | 1.15 | 1590000 | 51.71 | 0.59 | 0 | 0 | 0 | 0 | 1.0 |
| 16 | Richmond Investment Pvt. Ltd. | 2435058 | 0.91 | 1354000 | 55.60 | 0.51 | 0 | 0 | 0 | 0 | 0.8 |
| 17 | Rollstar Finance & Investment Pvt. Ltd. | 2948500 | 1.10 | 1644000 | 55.76 | 0.61 | 0 | 0 | 0 | 0 | 0.9 |
| 18 | Sanyukta Investrade Pvt. Ltd. | 2710000 | 1.01 | 1508000 | 55.65 | 0.56 | 0 | 0 | 0 | 0 | 0.9 |
| 19 | Shameek Breweries Pvt. Ltd. | 2813384 | 1.05 | 1565000 | 55.63 | 0.58 | 0 | 0 | 0 | 0 | 0.93 |
| 20 | Unique Proteins Pvt. Ltd. | 3019780 | 1.13 | 1682000 | 55.70 | 0.63 | 0 | 0 | 0 | 0 | 1.00 |
| 21 | Relique Leasfin Pvt. Ltd. | 1640458 | 0.61 | 913000 | 55.66 | 0.34 | 0 | 0 | 0 | 0 | 0.54 |
| 22 | Tarana Exports Pvt. Ltd. | 1646422 | 0.61 | 918000 | 55.76 | 0.34 | 0 | 0 | 0 | 0 | 0.54 |
| 23 | Coyote Leasing Pvt. Ltd. | 1647580 | 0.62 | 919000 | 55.78 | 0.34 | 0 | 0 | 0 | 0 | 0.54 |
| 24 | Hizin Trading Company Pvt. Ltd. | 1663450 | 0.62 | 927000 | 55.73 | 0.35 | 0 | 0 | 0 | 0 | 0.55 |
| 25 | Soham Proteins Pvt. Ltd. | 1596384 | 0.60 | 888000 | 55.63 | 0.33 | 0 | 0 | 0 | 0 | 0.53 |
| 26 | Ciel Port Management Pvt. Ltd. | 1567300 | 0.59 | 876000 | 55.89 | 0.33 | 0 | 0 | 0 | 0 | 0.52 |
| 27 | Titanic Investment and Consultants Pvt. Ltd. | 1276000 | 0.48 | 711000 | 55.72 | 0.27 | 0 | 0 | 0 | 0 | 0.42 |
| 28 | Swadeshi Finvest Pvt. Ltd. | 1538000 | 0.57 | 1524000 | 99.09 | 0.57 | 0 | 0 | 0 | 0 | 0.51 |
| 29 | Sealord Erections Pvt. Ltd. | 1870000 | 0.70 | 1041000 | 55.67 | 0.39 | 0 | 0 | 0 | 0 | 0.62 |



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| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Albula Investment Fund Ltd. | 15963234 | 5.96 | 0 | 0 | 0 | 0 | 5.28 |
| 2 | Amin Technology Services Pvt. Ltd. | 6315478 | 2.36 | 0 | 0 | 0 | 0 | 2.09 |
| 3 | Faith Finstock Pvt. Ltd. | 5427683 | 2.03 | 0 | 0 | 0 | 0 | 1.79 |
| 4 | Citypoint Trading Company Pvt. Ltd. | 5353297 | 2.00 | 0 | 0 | 0 | 0 | 1.77 |
| 5 | Inkpot Infrastructure Pvt. Ltd. | 5207779 | 1.94 | 0 | 0 | 0 | 0 | 1.72 |
| 6 | Elara India Opportunities Fund Ltd. | 4455831 | 1.66 | 0 | 0 | 0 | 0 | 1.47 |
| 7 | Francisca Investment Pvt. Ltd. | 4356133 | 1.63 | 0 | 0 | 0 | 0 | 1.44 |
| 8 | Traub Automatics Pvt. Ltd. | 4163384 | 1.55 | 0 | 0 | 0 | 0 | 1.38 |
| 9 | Jitlal Financial Services Pvt. Ltd. | 3624942 | 1.35 | 0 | 0 | 0 | 0 | 1.20 |
| 10 | Arcadia Share & Stock Brokers Pvt. Ltd. | 3483990 | 1.30 | 0 | 0 | 0 | 0 | 1.15 |
| 11 | Viel Insurance Services Pvt. Ltd. | 3398210 | 1.27 | 0 | 0 | 0 | 0 | 1.12 |
| 12 | Soft Star Mercantile Company Pvt. Ltd. | 3000000 | 1.12 | 0 | 0 | 0 | 0 | 0.99 |
| 13 | Guinness Securities Ltd. | 2842460 | 1.06 | 0 | 0 | 0 | 0 | 0.94 |
| 14 | Avatar India Opportunities Fund | 2800000 | 1.05 | 0 | 0 | 0 | 0 | 0.93 |
| TOTAL | | 70392421 | 26.28 | 0 | 0 | 0 | 0 | 23.27 |



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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Albula Investment Fund Ltd. | 15963234 | 5.96 | 0 | 0 | 0 | 0 | 5.28 |
| TOTAL | | 15963234 | 5.96 | 0 | 0 | 0 | 0 | 5.28 |



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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|--|------------------------------|--|--|
| 1 | GDRs | 7528727 | 45172365 | 16.86 |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | 7528727 | 45172365 | 16.86 |

