

Introductory sub-table (I)(a)

| | | | |
|--|-------------------------------------|--|---|
| Name of the Company: Sterling Biotech Limited | | | |
| Scrip Code, Name of the scrip, class of security: 512299, STERLINBIO, Equity Shares | | | |
| Quarter ended: 31st December, 2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | N.A. | N.A |
| Held by public | Nil | N.A. | N.A |
| Total - D | Nil | N.A. | N.A |
| Outstanding convertible securities: No. of outstanding securities | | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | N.A. | N.A |
| Held by public | 34628823 | 100 | 11.45 |
| Total - E | 34628823 | 100 | 11.45 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | N.A. | N.A |
| Held by public | Nil | N.A. | N.A |
| Total - F | Nil | N.A. | N.A |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 302502413 | |

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 6252000 | 6252000 | 2.81 | 2.33 | 3484000 | 55.73 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 31 | 84588135 | 84588135 | 37.98 | 31.58 | 47332835 | 55.96 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(1) | 33 | 90840135 | 90840135 | 40.79 | 33.91 | 50816835 | 55.94 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| d-i | | | | | 0.00 | 0.00 | 0 | 0 |
| d-ii | | | | | 0.00 | 0.00 | 0 | 0 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 33 | 90840135 | 90840135 | 40.79 | 33.91 | 50816835 | 55.94 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 47901 | 47901 | 0.02 | 0.02 | | |
| (b) | Financial Institutions/ Banks | 7 | 93590 | 87590 | 0.04 | 0.03 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 46 | 26484334 | 26484334 | 11.89 | 9.89 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |

| | | | | | | | | |
|------------|---|--------------|------------------|------------------|---------------|--------------------|-----------------|--------------|
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 54 | 26625825 | 26619825 | 11.96 | 9.94 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 629 | 86559509 | 86368389 | 38.87 | 32.31 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 20301 | 14470815 | 7028662 | 6.50 | 5.40 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 4 | 764305 | 764305 | 0.34 | 0.29 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Member | 83 | 2532105 | 2532105 | 1.14 | 0.95 | | |
| (c-ii) | Non Resident Indians (Repatriable) | 313 | 831648 | 354148 | 0.37 | 0.31 | | |
| (c-iii) | Non Resident Indians (Non Repatriable) | 63 | 76053 | 76053 | 0.03 | 0.03 | | |
| (c-iv) | Foreign Companies | 1 | 830 | 830 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 21394 | 105235265 | 97124492 | 47.25 | 39.29 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 21448 | 131861090 | 123744317 | 59.21 | 49.23 | | |
| | TOTAL (A)+(B) | 21481 | 222701225 | 214584452 | 100.00 | 83.14 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | 0.00 |
| 2 | Public | 1 | 45172365 | 45172365 | | 16.86 | | |
| | Sub-Total (C) | 1 | 45172365 | 45172365 | | 16.86331415 | | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 21482 | 267873590 | 259756817 | | 100.00 | 50816835 | 18.97 |

Notes

Sr.No

1 Total Foreign Shareholding is 72,565,230 shares which represent 27.09% of total Paid up capital of the Company.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|-----------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| No. | | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Chetan Sandesara | 5200000 | 1.94 | 2896000 | 55.69 | 1.08 | 0 | 0 | 0 | 0 | 1.72 |
| 2 | Nitin Sandesara | 1052000 | 0.39 | 588000 | 55.89 | 0.22 | 0 | 0 | 0 | 0 | 0.35 |
| 3 | Aditi Hospitals Pvt. Ltd. | 4752842 | 1.77 | 2646000 | 55.67 | 0.99 | 0 | 0 | 0 | 0 | 1.57 |
| 4 | Anula Properties Pvt. Ltd. | 3218048 | 1.20 | 1794000 | 55.75 | 0.67 | 0 | 0 | 0 | 0 | 1.06 |
| 5 | Blue Mark Mercantile Pvt. Ltd. | 5326890 | 1.99 | 2009000 | 37.71 | 0.75 | 0 | 0 | 0 | 0 | 1.76 |
| 6 | Bullworth Investrade Pvt. Ltd. | 4251458 | 1.59 | 2366000 | 55.65 | 0.88 | 0 | 0 | 0 | 0 | 1.41 |
| 7 | Doral Trading Pvt. Ltd. | 3207570 | 1.20 | 1787000 | 55.71 | 0.67 | 0 | 0 | 0 | 0 | 1.06 |
| 8 | Helicopter Services Pvt. Ltd. | 4970220 | 1.86 | 2770000 | 55.73 | 1.03 | 0 | 0 | 0 | 0 | 1.64 |
| 9 | Jaico Textiles Pvt. Ltd. | 4823620 | 1.80 | 4333574 | 89.84 | 1.62 | 0 | 0 | 0 | 0 | 1.59 |
| 10 | Jangpriya Investments Pvt. Ltd. | 2242000 | 0.84 | 1222261 | 54.52 | 0.46 | 0 | 0 | 0 | 0 | 0.74 |
| 11 | Modi Capital Finance (India) Ltd. | 2817980 | 1.05 | 1569000 | 55.68 | 0.59 | 0 | 0 | 0 | 0 | 0.93 |

| | | | | | | | | | | | |
|----|--|---------|------|---------|-------|------|---|---|---|---|------|
| 12 | Natasha Investment Co. Pvt. Ltd. | 3145392 | 1.17 | 1752000 | 55.70 | 0.65 | 0 | 0 | 0 | 0 | 1.04 |
| 13 | Paysan Publishers Pvt. Ltd. | 2803875 | 1.05 | 1191000 | 42.48 | 0.44 | 0 | 0 | 0 | 0 | 0.93 |
| 14 | Prabal Investrade Pvt. Ltd. | 3927146 | 1.47 | 845000 | 21.52 | 0.32 | 0 | 0 | 0 | 0 | 1.30 |
| 15 | Puja Aqua Farms Pvt. Ltd. | 3074778 | 1.15 | 1590000 | 51.71 | 0.59 | 0 | 0 | 0 | 0 | 1.02 |
| 16 | Richmond Investment Pvt. Ltd. | 2435058 | 0.91 | 1354000 | 55.60 | 0.51 | 0 | 0 | 0 | 0 | 0.80 |
| 17 | Rollstar Finance & Investment Pvt. Ltd. | 2948500 | 1.10 | 1644000 | 55.76 | 0.61 | 0 | 0 | 0 | 0 | 0.97 |
| 18 | Sanyukta Investrade Pvt. Ltd. | 2710000 | 1.01 | 1508000 | 55.65 | 0.56 | 0 | 0 | 0 | 0 | 0.90 |
| 19 | Shameek Breweries Pvt. Ltd. | 2813384 | 1.05 | 1565000 | 55.63 | 0.58 | 0 | 0 | 0 | 0 | 0.93 |
| 20 | Unique Proteins Pvt. Ltd. | 3019780 | 1.13 | 1682000 | 55.70 | 0.63 | 0 | 0 | 0 | 0 | 1.00 |
| 21 | Relique Leasfin Pvt. Ltd. | 1640458 | 0.61 | 913000 | 55.66 | 0.34 | 0 | 0 | 0 | 0 | 0.54 |
| 22 | Tarana Exports Pvt. Ltd. | 1646422 | 0.61 | 918000 | 55.76 | 0.34 | 0 | 0 | 0 | 0 | 0.54 |
| 23 | Coyote Leasing Pvt. Ltd. | 1647580 | 0.62 | 919000 | 55.78 | 0.34 | 0 | 0 | 0 | 0 | 0.54 |
| 24 | Hizin Trading Company Pvt. Ltd. | 1663450 | 0.62 | 927000 | 55.73 | 0.35 | 0 | 0 | 0 | 0 | 0.55 |
| 25 | Soham Proteins Pvt. Ltd. | 1596384 | 0.60 | 888000 | 55.63 | 0.33 | 0 | 0 | 0 | 0 | 0.53 |
| 26 | Ciel Port Management Pvt. Ltd. | 1567300 | 0.59 | 876000 | 55.89 | 0.33 | 0 | 0 | 0 | 0 | 0.52 |
| 27 | Titanic Investment and Consultants Pvt. Ltd. | 1276000 | 0.48 | 711000 | 55.72 | 0.27 | 0 | 0 | 0 | 0 | 0.42 |
| 28 | Swadeshi Finvest Pvt. Ltd. | 1538000 | 0.57 | 1524000 | 99.09 | 0.57 | 0 | 0 | 0 | 0 | 0.51 |
| 29 | Sealord Erections Pvt. Ltd. | 1870000 | 0.70 | 1041000 | 55.67 | 0.39 | 0 | 0 | 0 | 0 | 0.62 |

| | | | | | | | | | | | |
|--------------|---|-----------------|--------------|-----------------|--------------|--------------|----------|----------|----------|----------|--------------|
| 30 | Antariksha Capital And Finance (India) Pvt. Ltd. | 1900000 | 0.71 | 1783000 | 93.84 | 0.67 | 0 | 0 | 0 | 0 | 0.63 |
| 31 | Eminence Trading Pvt. Ltd. | 1919000 | 0.72 | 1069000 | 55.71 | 0.40 | 0 | 0 | 0 | 0 | 0.63 |
| 32 | Antariksha Securities Pvt. Ltd. | 1950000 | 0.73 | 1086000 | 55.69 | 0.41 | 0 | 0 | 0 | 0 | 0.64 |
| 33 | Marut Apparels Pvt. Ltd. | 1885000 | 0.70 | 1050000 | 55.70 | 0.39 | 0 | 0 | 0 | 0 | 0.62 |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| TOTAL | | 90840135 | 33.91 | 50816835 | 55.94 | 18.97 | 0 | 0 | 0 | 0 | 30.03 |

(* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Albula Investment Fund Ltd. | 15963234 | 5.96 | 0 | 0 | 0 | 0 | 5.28 |
| 2 | Acumen Capital Market (India) Ltd. | 11980412 | 4.47 | 0 | 0 | 0 | 0 | 3.96 |
| 3 | Amin Technology Services Pvt. Ltd. | 6315478 | 2.36 | 0 | 0 | 0 | 0 | 2.09 |
| 4 | Faith Finstock Pvt. Ltd. | 5427683 | 2.03 | 0 | 0 | 0 | 0 | 1.79 |
| 5 | Citypoint Trading Company Pvt. Ltd. | 5353297 | 2.00 | 0 | 0 | 0 | 0 | 1.77 |
| 6 | Inkpot Infrastructure Pvt. Ltd. | 5207779 | 1.94 | 0 | 0 | 0 | 0 | 1.72 |
| 7 | IL And FS Securities Services Ltd. | 4949050 | 1.85 | 0 | 0 | 0 | 0 | 1.64 |
| 8 | Elara India Opportunities Fund Ltd. | 4455831 | 1.66 | 0 | 0 | 0 | 0 | 1.47 |
| 9 | Francisca Investment Pvt. Ltd. | 4356133 | 1.63 | 0 | 0 | 0 | 0 | 1.44 |
| 10 | Traub Automatics Pvt. Ltd. | 4163384 | 1.55 | 0 | 0 | 0 | 0 | 1.38 |
| 11 | Soft Star Mercantile Company Pvt. Ltd. | 3868305 | 1.44 | 0 | 0 | 0 | 0 | 1.28 |
| 12 | Jitlal Financial Services Pvt. Ltd. | 3624942 | 1.35 | 0 | 0 | 0 | 0 | 1.20 |
| 13 | Shriram Credit Company Ltd. | 3630329 | 1.36 | 0 | 0 | 0 | 0 | 1.20 |
| 14 | Viel Insurance Services Pvt. Ltd. | 3398210 | 1.27 | 0 | 0 | 0 | 0 | 1.12 |
| 15 | Arcadia Share & Stock Brokers Pvt. Ltd. | 3179112 | 1.19 | 0 | 0 | 0 | 0 | 1.05 |
| 16 | Fortune Credit Capital Ltd. | 3155729 | 1.18 | 0 | 0 | 0 | 0 | 1.04 |
| 17 | Soft Star Mercantile Company Pvt. Ltd. | 3000000 | 1.12 | 0 | 0 | 0 | 0 | 0.99 |
| 18 | Guinness Securities Ltd. | 2965488 | 1.11 | 0 | 0 | 0 | 0 | 0.98 |
| TOTAL | | 94994396 | 35.46 | 0 | 0 | 0 | 0 | 31.40 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Albula Investment Fund Ltd. | 15963234 | 5.96 | 0 | 0 | 0 | 0 | 5.28 |
| TOTAL | | 15963234 | 5.96 | 0 | 0 | 0 | 0 | 5.28 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | | | |
| 2 | | | |
| 3 | Nil | Nil | N.A |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | GDRs | 7528727 | 45172365 | 16.86 |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | 7528727 | 45172365 | 16.86 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | NIL | NIL | NIL | N.A. |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | | | |