

**Introductory sub-table (I)(a)**

<b>Name of the Company:</b> Sterling Biotech Limited			
<b>Scrip Code, Name of the scrip, class of security:</b> 512299, STERLINBIO, Equity Shares			
<b>Quarter ended:</b> 31st March, 2013			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	N.A.	N.A
Held by public	Nil	N.A.	N.A
<b>Total - D</b>	Nil	N.A.	N.A
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	N.A.	N.A
Held by public (FCCBs)	34628823	100	11.45
<b>Total - E</b>	<b>34628823</b>	<b>100</b>	<b>11.45</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	N.A.	N.A
Held by public	Nil	N.A.	N.A
<b>Total - F</b>	Nil	N.A.	N.A
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>302502413</b>	

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
		2	6252000	6252000	2.81	2.33	3484000	55.73
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	31	84588135	84588135	37.98	31.58	47332835	55.96
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	<b>Sub Total(A)(1)</b>	<b>33</b>	<b>90840135</b>	<b>90840135</b>	<b>40.79</b>	<b>33.91</b>	<b>50816835</b>	<b>55.94</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0
d-i					0.00	0.00	0	0
d-ii					0.00	0.00	0	0
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>33</b>	<b>90840135</b>	<b>90840135</b>	<b>40.79</b>	<b>33.91</b>	<b>50816835</b>	<b>55.94</b>

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	4491	4491	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	6	7303	1303	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	19	24975997	24975997	11.22	9.32		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>26</b>	<b>24987791</b>	<b>24981791</b>	<b>11.22</b>	<b>9.33</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	650	44292157	44101037	19.89	16.53		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	34644	47711552	40332699	21.42	17.81		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	26	5228124	5228124	2.35	1.95		
(c)	Any Other (specify)							
(c-i)	Clearing Member	182	6362767	6362767	2.86	2.38		
(c-ii)	Non Resident Indians (Repatriable)	411	2892057	2419557	1.30	1.08		
(c-iii)	Non Resident Indians (Non Repatriable)	97	380812	380812	0.17	0.14		
(c-iv)	Foreign Companies	1	830	830	0.00	0.00		
(c-v)	Trusts	1	5000	5000	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>36012</b>	<b>106873299</b>	<b>98830826</b>	<b>47.99</b>	<b>39.90</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>36038</b>	<b>131861090</b>	<b>123812617</b>	<b>59.21</b>	<b>49.23</b>		
	<b>TOTAL (A)+(B)</b>	<b>36071</b>	<b>222701225</b>	<b>214652752</b>	<b>100.00</b>	<b>83.14</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		0.00
2	Public	1	45172365	45172365		16.86		
	<b>Sub-Total (C)</b>	<b>1</b>	<b>45172365</b>	<b>45172365</b>		<b>16.86</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>36072</b>	<b>267873590</b>	<b>259825117</b>		<b>100.00</b>	<b>50816835</b>	<b>18.97</b>

## Notes

### Sr.No

1 Total Foreign Shareholding is 73,422,061 shares which represent 27.41% of total Paid up capital of the Company.

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Chetan Sandesara	5200000	1.94	2896000	55.69	1.08	0	0	0	0	1.72
2	Nitin Sandesara	1052000	0.39	588000	55.89	0.22	0	0	0	0	0.35
3	Aditi Hospitals Pvt. Ltd.	4752842	1.77	2646000	55.67	0.99	0	0	0	0	1.57
4	Anula Properties Pvt. Ltd.	3218048	1.20	1794000	55.75	0.67	0	0	0	0	1.06
5	Blue Mark Mercantile Pvt. Ltd.	5326890	1.99	2009000	37.71	0.75	0	0	0	0	1.76
6	Bullworth Investrade Pvt. Ltd.	4251458	1.59	2366000	55.65	0.88	0	0	0	0	1.41
7	Doral Trading Pvt. Ltd.	3207570	1.20	1787000	55.71	0.67	0	0	0	0	1.06
8	Helicopter Services Pvt. Ltd.	4970220	1.86	2770000	55.73	1.03	0	0	0	0	1.64
9	Jaico Textiles Pvt. Ltd.	4823620	1.80	4333574	89.84	1.62	0	0	0	0	1.59
10	Jangpriya Investments Pvt. Ltd.	2242000	0.84	1222261	54.52	0.46	0	0	0	0	0.74
11	Modi Capital Finance (India) Ltd.	2817980	1.05	1569000	55.68	0.59	0	0	0	0	0.93

12	Natasha Investment Co. Pvt. Ltd.	3145392	1.17	1752000	55.70	0.65	0	0	0	0	1.04
13	Paysan Publishers Pvt. Ltd.	2803875	1.05	1191000	42.48	0.44	0	0	0	0	0.93
14	Prabal Investrade Pvt. Ltd.	3927146	1.47	845000	21.52	0.32	0	0	0	0	1.30
15	Puja Aqua Farms Pvt. Ltd.	3074778	1.15	1590000	51.71	0.59	0	0	0	0	1.02
16	Richmond Investment Pvt. Ltd.	2435058	0.91	1354000	55.60	0.51	0	0	0	0	0.80
17	Rollstar Finance & Investment Pvt. Ltd.	2948500	1.10	1644000	55.76	0.61	0	0	0	0	0.97
18	Sanyukta Investrade Pvt. Ltd.	2710000	1.01	1508000	55.65	0.56	0	0	0	0	0.90
19	Shameek Breweries Pvt. Ltd.	2813384	1.05	1565000	55.63	0.58	0	0	0	0	0.93
20	Unique Proteins Pvt. Ltd.	3019780	1.13	1682000	55.70	0.63	0	0	0	0	1.00
21	Relique Leasfin Pvt. Ltd.	1640458	0.61	913000	55.66	0.34	0	0	0	0	0.54
22	Tarana Exports Pvt. Ltd.	1646422	0.61	918000	55.76	0.34	0	0	0	0	0.54
23	Coyote Leasing Pvt. Ltd.	1647580	0.62	919000	55.78	0.34	0	0	0	0	0.54
24	Hizin Trading Company Pvt. Ltd.	1663450	0.62	927000	55.73	0.35	0	0	0	0	0.55
25	Soham Proteins Pvt. Ltd.	1596384	0.60	888000	55.63	0.33	0	0	0	0	0.53
26	Ciel Port Management Pvt. Ltd.	1567300	0.59	876000	55.89	0.33	0	0	0	0	0.52
27	Titanic Investment and Consultants Pvt. Ltd.	1276000	0.48	711000	55.72	0.27	0	0	0	0	0.42
28	Swadeshi Finvest Pvt. Ltd.	1538000	0.57	1524000	99.09	0.57	0	0	0	0	0.51
29	Sealord Erections Pvt. Ltd.	1870000	0.70	1041000	55.67	0.39	0	0	0	0	0.62

30	Antariksha Capital And Finance (India) Pvt. Ltd.	1900000	0.71	1783000	93.84	0.67	0	0	0	0	0.63
31	Eminence Trading Pvt. Ltd.	1919000	0.72	1069000	55.71	0.40	0	0	0	0	0.63
32	Antariksha Securities Pvt. Ltd.	1950000	0.73	1086000	55.69	0.41	0	0	0	0	0.64
33	Marut Apparels Pvt. Ltd.	1885000	0.70	1050000	55.70	0.39	0	0	0	0	0.62
<b>TOTAL</b>		<b>90840135</b>	<b>33.91</b>	<b>50816835</b>	<b>55.94</b>	<b>18.97</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>30.03</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

<b>(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Albula Investment Fund Ltd.	15963234	5.96	0	0	0	0	5.28
2	Amin Technology Services Pvt. Ltd.	6315478	2.36	0	0	0	0	2.09
3	Faith Finstock Pvt. Ltd.	5427683	2.03	0	0	0	0	1.79
4	Citypoint Trading Company Pvt. Ltd.	5353297	2.00	0	0	0	0	1.77
5	Inkpot Infrastructure Pvt. Ltd.	5207779	1.94	0	0	0	0	1.72
6	Elara India Opportunities Fund Ltd.	4455831	1.66	0	0	0	0	1.47
7	Francisca Investment Pvt. Ltd.	4356133	1.63	0	0	0	0	1.44
8	Traub Automatics Pvt. Ltd.	4163384	1.55	0	0	0	0	1.38
9	Jitlal Financial Services Pvt. Ltd.	3624942	1.35	0	0	0	0	1.20
10	Viel Insurance Services Pvt. Ltd.	3398210	1.27	0	0	0	0	1.12
11	Arcadia Share & Stock Brokers Pvt. Ltd.	3347662	1.25	0	0	0	0	1.11
12	Soft Star Mercantile Company Pvt. Ltd.	3000000	1.12	0	0	0	0	0.99
13	Guinness Securities Ltd.	2898028	1.08	0	0	0	0	0.96
14	Avatar India Opportunities Fund	2800000	1.05	0	0	0	0	0.93
<b>TOTAL</b>		<b>70311661</b>	<b>26.25</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>23.24</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Albula Investment Fund Ltd.	15963234	5.96	0	0	0	0	5.28
<b>TOTAL</b>		<b>15963234</b>	<b>5.96</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.28</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
3	Nil	Nil	N.A
4			
5			
6			
7			
8			
9			
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	7528727	45172365	16.86
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>7528727</b>	<b>45172365</b>	<b>16.86</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3	NIL	NIL	NIL	N.A.
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>				